

DAILY REPORT

07 May 2026

TRADING IDEAS

| Emiten Code | Trading | Buy Range | Take Profit (1) | Take Profit (2) | Stop Loss |
|-------------|---------|-----------|-----------------|-----------------|-----------|
| NCKL | Buy | 1045-1060 | 1080 | 1105 | 990 |
| BRMS | Buy | 805-820 | 835 | 850 | 760 |
| TOBA | Buy | 615-625 | 635 | 650 | 580 |
| CMRY | Buy | 4840-4870 | 5000 | 5125 | 4550 |
| ESSA | Buy | 895-905 | 920 | 935 | 845 |

EQUITY INDICATORS

| Stock Indexes | Last price | Daily (%) | MTD (%) | YTD (%) |
|-----------------------------------|------------|-----------|---------|---------|
| US - Dow Jones | 49,910.6 | 1.2 | 0.5 | 3.8 |
| US - S&P 500 | 7,365.1 | 1.5 | 2.2 | 7.6 |
| US - NASDAQ | 25,838.9 | 2.0 | 3.8 | 11.2 |
| US - Russell 2000 | 2,886.8 | 1.5 | 3.1 | 16.3 |
| Eurozone - STOXX 50 | 6,027.1 | 2.7 | 2.5 | 4.1 |
| UK - FTSE 100 | 10,438.7 | 2.1 | 0.6 | 5.1 |
| Germany - DAX 30 | 24,918.7 | 2.1 | 2.6 | 1.7 |
| France - CAC 40 | 8,299.4 | 2.9 | 2.3 | 1.8 |
| Japan - Nikkei | 59,513.1 | 0.0 | 0.4 | 18.2 |
| South Korea - KOSPI | 7,384.6 | 6.5 | 11.9 | 75.2 |
| MSCI Emerging Markets | 1,699.48 | 3.1 | 6.2 | 21.0 |
| MSCI Asia Excluding Japan | 1,115.5 | 3.1 | 6.7 | 22.1 |
| MSCI Indonesia | 4,925.70 | 0.1 | 3.0 | (22.9) |
| EIDO ETF | 15.12 | 1.1 | 1.3 | (19.1) |
| Hongkong - Hang Seng | 26,213.8 | 1.2 | 1.7 | 2.3 |
| China - CSI 300 | 4,877.1 | 1.5 | 1.5 | 5.3 |
| India - Sensex | 77,958.5 | 1.2 | 1.4 | (8.5) |
| Indonesia - JCI/IDX | 7,092.5 | 0.5 | 2.0 | (18.0) |
| Malaysia - FTSE KLCI | 1,756.9 | 0.5 | 2.0 | 4.6 |
| Thailand - Thai SET | 1,516.9 | 1.8 | 1.6 | 20.4 |
| Philippines - PSEI | 5,967.2 | 1.2 | 2.3 | (1.4) |
| IDX Sectoral | Last price | Daily (%) | MTD (%) | YTD (%) |
| Financials | 1378.6 | (0.6) | 1.5 | (11.1) |
| Basic Materials | 2229.9 | 1.9 | 4.1 | 8.3 |
| Energy | 3757.7 | (0.1) | 0.1 | (15.6) |
| Consumer Non-Cyclicals | 751.4 | 1.4 | 3.5 | (6.0) |
| Infrastructures | 2098.6 | 0.4 | 4.0 | (21.4) |
| Consumer Cyclicals | 1093.5 | 0.2 | 2.9 | (10.8) |
| Technology | 7633.9 | 1.2 | (1.1) | (19.9) |
| Properties & Real Estate | 927.2 | 1.0 | 0.8 | (20.9) |
| Healthcare | 1654.4 | (0.6) | (3.8) | (19.9) |
| Industrials | 2057.9 | 0.4 | (0.2) | (4.5) |
| Transportations & Logistics | 2226.0 | 1.8 | 1.4 | 13.2 |
| Commodities | Last price | Daily (%) | MTD (%) | YTD (%) |
| Oil Brent (USD/bbl) | 101.3 | (7.8) | (11.2) | 66.4 |
| Oil WTI (USD/bbl) | 95.1 | (7.0) | (9.5) | 65.6 |
| Coal Newcastle (USD/ton) | 132.1 | (1.7) | (1.5) | 22.8 |
| US Soybean Oil (USD/lbs) | 76.5 | (2.4) | 0.2 | 59.2 |
| CPO Malaysia (MYR/ton) | 4,527.0 | (2.5) | 0.5 | 13.2 |
| Gold NYMEX (USD/toz) | 4,694.3 | 2.8 | 1.4 | 8.1 |
| Nickel LME (USD/ton) | 19,480.2 | 0.0 | 0.8 | 17.7 |
| Copper LME (USD/ton) | 13,084.0 | 0.0 | 1.1 | 5.0 |
| Wheat CBT (USD/bushel) | 606.0 | (1.7) | (2.8) | 19.5 |
| Corn CBT (USD/bushel) | 452.8 | (2.7) | (2.6) | 2.8 |
| S&P-Goldman Sachs Commodity Index | 735.1 | (3.9) | (4.3) | 34.1 |

Source: Bloomberg, MCS Research
as of: 06/05/26

IHSG DYNAMICS

IHSG ditutup menguat (+0.50%) ke level 7,092.47 pada perdagangan Rabu kemarin (06/05) dengan saham MORA (+7.51%), TPIA (+4.94%), BRMS (+4.46%) sebagai Leading Movers. Sedangkan, CASA (-8.16%), AMMN (-3.38%), ASII (-2.13%) tercatat sebagai Lagging Movers. Investor asing mencatatkan net sell IDR 484.31bn di pasar reguler dan net sell di seluruh pasar IDR 482.06bn. Di sisi sektoral, 8 dari 11 sektor ditutup menguat dengan sektor Healthcare mencatat penurunan terdalam (-0.65%) dan sektor Basic Industry mencatat penguatan tertinggi (+1.91%). Sementara itu, indeks-indeks saham di AS ditutup menguat dengan indeks Dow Jones naik (+1.24%) menjadi 49,910, S&P 500 naik (+1.46%) ke level 7,365, dan Nasdaq menguat (+2.03%) ke level 25,838. Sentimen pasar hari ini diperkirakan positif didorong meredanya risiko geopolitik yang tecermin dari penurunan harga minyak Brent sebesar -7.80% ke level USD 101/barel. Perbaikan sentimen ini dipicu oleh upaya Presiden AS Donald Trump memulai kembali perundingan damai dengan Iran selama 30 hari ke depan melalui sebuah MoU berisi 14 poin yang saat ini sedang dievaluasi pihak Iran, setelah kegagalan Project Freedom. Indeks ETF EIDO dan MSCI Indonesia tercatat positif masing-masing (+1.14%) dan (+0.11%).

Semen Indonesia (SMGR) melakukan pengiriman perdana 11,275 MT semen ke Prancis ke Reunion Island, Prancis, melalui Pelabuhan Teluk Bayur PT Semen Padang. Pengiriman ini merupakan tahap pertama dari total 31,500 MT yang akan diekspor ke Reunion Island selama periode Mei-Juli. Semen dengan type CEM I 52.5 N produksi SIG yang diekspor ke Reunion Island berhasil mendapatkan CE (Conformité Européenne). Pendapatan perseroan pada 1Q26 dari luar negeri meningkat +3.73% menjadi IDR 1.17tn (1Q25: IDR 1.13tn). Kami perkirakan pendapatan dari luar negeri dapat meningkat lebih lanjut pada 2Q26 dengan adanya ekspor ke Prancis dan Benua Afrika.

Cisarua Mountain Dairy (CMRY) resmi melakukan ekspor perdana produk yogurt (thick yogurt) ke Vietnam sebanyak dua kontainer senilai USD 65,000 atau IDR 1.13bn. Selain Vietnam, CMRY juga telah memperluas jangkauan ekspor ke sejumlah negara, seperti Filipina, Malaysia, China, Hong Kong, hingga Brunei. Per 1Q26, pendapatan dari pasar luar negeri tercatat naik +98.99% menjadi IDR 35.48bn (1Q25: IDR 17.83bn). Manajemen CMRY menargetkan pertumbuhan pendapatan 10-15% untuk tahun ini. Secara teknikal, CMRY telah breakout classic resistance dan berpotensi menguat ke fibo 1.618 di angka Rp 5,050.

Merdeka Copper Gold (MDKA) berencana melakukan private placement dengan menerbitkan maksimal 2.44 miliar saham baru atau setara 10.00% dari modal ditempatkan dan disetor penuh. Berdasarkan asumsi manajemen dengan harga penutupan Rp 3,100/saham dan kurs BI Rp 17,368/USD per 5 Mei 2026, perseroan berpotensi menghimpun dana sebesar USD 436.82mn, sehingga mendorong ekuitas meningkat menjadi USD 3.36bn (2025: USD 2.92bn) dan memperbaiki rasio utang terhadap ekuitas menjadi 0.8X (2025: 1.0X) dan total saham beredar meningkat menjadi 26.92 miliar saham (2025: 24.47 miliar). Pemegang saham yang tidak berpartisipasi akan terdilusi maksimum 9.09%. Pelaksanaan private placement ini menunggu persetujuan RUPST yang dijadwalkan pada 11 Juni.

SEKTOR YANG DAPAT DIPERHATIKAN

IDX CYCLICALS, IDX NON-CYCLICALS, dan IDX PROPERTY

Mega Capital Sekuritas
Equity Research Team

07 May 2026

TECHNICAL JCI



Pergerakan IHSX pada penutupan perdagangan Rabu (6/5/2026) mengalami penguatan +35.36 poin (+0.50%) ke level 7,092.46.

IHSX saat ini ditutup di bawah EMA 21 dengan stochastic mengarah ke atas pada area netral. Menurut kami, IHSX berpotensi menguat menuju 7,230 dengan support pada area 6,921.

TRADING REVIEW

| Stock Recap Trading Ideas 2026 | | | | | | | | |
|--------------------------------|------|--------|------------|------------|--------------|-----------|-----------------|-------------------------------------|
| Date | Code | Action | Call Price | Last Price | Target Price | Stop Loss | Profit/Loss (%) | Remarks |
| 6-Apr-26 | MNCN | BUY | 224 | 234 | 236-244 | 212 | 5.36% | Sudah mencapai TP 1 |
| 7-Apr-26 | BRPT | BUY | 1340 | 2290 | 1375-1435 | 1255 | 7.09% | Sudah mencapai TP 1 & 2 |
| 9-Apr-26 | ENRG | BUY | 1645 | 1840 | 1700-1740 | 1540 | 5.78% | Sudah mencapai TP 1 & 2 |
| 10-Apr-26 | BIPI | BUY | 250 | 254 | 256-264 | 232 | 5.60% | Sudah mencapai TP 1 & 2 |
| 13-Apr-26 | RATU | BUY | 5525 | 6375 | 5800-6000 | 5200 | 8.60% | Sudah mencapai TP 1 & 2 |
| 14-Apr-26 | BWPT | BUY | 133 | 134 | 138-141 | 125 | 6.02% | Sudah mencapai TP 1 & 2 |
| 15-Apr-26 | NICL | BUY | 970 | 850 | 995-1060 | 910 | 2.58% | Sudah mencapai TP 1 |
| 16-Apr-26 | ASLC | BUY | 82 | 76 | 84-86 | 75 | 2.44% | Sudah mencapai TP 1 |
| 17-Apr-26 | SMGR | BUY | 2460 | 2060 | 2530-2620 | 2350 | -4.47% | Sudah menyentuh SL |
| 20-Apr-26 | DKFT | BUY | 805 | 825 | 840-860 | 760 | 3.73% | Naik, Namun tidak menyentuh area TP |
| 21-Apr-26 | ARKO | BUY | 9150 | 9250 | 9575-9825 | 8650 | 7.38% | Sudah mencapai TP 1 & 2 |
| 22-Apr-26 | BWPT | BUY | 137 | 134 | 142-146 | 128 | 3.65% | Sudah mencapai TP 1 |
| 23-Apr-26 | ENRG | BUY | 1890 | 1840 | 1940-2000 | 1780 | 5.82% | Sudah mencapai TP 1 & 2 |
| 24-Apr-26 | SRSN | BUY | 68 | 69 | 72-73 | 65 | 1.47% | Naik, Namun tidak menyentuh area TP |
| 27-Apr-26 | MAPI | BUY | 1280 | 1235 | 1305-1320 | 1235 | 3.13% | Sudah mencapai TP 1 & 2 |
| 28-Apr-26 | CYBR | BUY | 1240 | 1310 | 1280-1325 | 1175 | 0.81% | Naik, Namun tidak menyentuh area TP |
| 29-Apr-26 | PADA | BUY | 208 | 184 | 218-224 | 195 | 4.81% | Sudah mencapai TP 1 |
| 30-Apr-26 | AADI | BUY | 11200 | 10225 | 11475-11700 | 10650 | 4.46% | Sudah mencapai TP 1 & 2 |
| 4-May-26 | CYBR | BUY | 1255 | 1310 | 1290-1320 | 1175 | 5.18% | Sudah mencapai TP 1 & 2 |
| 5-May-26 | AMRT | BUY | 1410 | 1520 | 1450-1465 | 1320 | 3.90% | Sudah mencapai TP 1 & 2 |
| 6-May-26 | PADI | BUY | 124 | 124 | 129-132 | 117 | 6.45% | Sudah mencapai TP 1 & 2 |
| Total Return | | | | | | | | 4.27% |

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TRADING IDEAS



Short Term Buy—NCKL

| | | |
|------------|----------------|---|
| BUY | 1,045 1,060 | <p>NCKL, telah membentuk valid swing low dengan stochastic golden cross pada area oversold. NCKL berpotensi naik ke area 1,080 dengan support 990.</p> |
| TP | 1,080 1,105 | |
| SL | 990 | |



Short Term Buy—BRMS

| | | |
|------------|------------|---|
| BUY | 805 820 | <p>BRMS, breakout dari diagonal trendline dengan stochastic mengarah ke atas pada area netral. BRMS berpotensi naik ke 835 dengan support 760.</p> |
| TP | 835 850 | |
| SL | 760 | |



Short Term Buy—TOBA

| | | |
|------------|------------|--|
| BUY | 615 625 | <p>TOBA, ditutup di atas EMA 21 dengan stochastic mengarah ke atas pada area netral. TOBA berpotensi menguat menuju 635 dengan support 580.</p> |
| TP | 635 650 | |
| SL | 580 | |

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TRADING IDEAS



Short Term Buy—CMRY

| | |
|-----|-------|
| BUY | 4,840 |
| | 4,870 |
| | 5,000 |
| TP | 5,125 |
| | 5,125 |
| SL | 4,550 |

CMRY, breakout classic resistance dengan stochastic mengarah ke atas pada area netral. CMRY berpotensi naik ke 5,000 dengan support 4,550.



Short Term Buy—ESSA

| | |
|-----|-----|
| BUY | 895 |
| | 905 |
| | 920 |
| TP | 935 |
| | 935 |
| SL | 845 |

ESSA, membentuk Bullish Engulfing candle dengan volume yang meningkat. ESSA berpotensi naik ke area 920 dengan support 845.



Short Term Sell—HEAL

| | |
|-----|---|
| BUY | - |
| | - |
| | - |
| TP | - |
| | - |
| SL | - |

HEAL, berada dalam Bearish Trend dan konsisten bergerak di bawah dynamic resistance. HEAL berpeluang melemah menuju 1,010.

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MARKET DATA

GLOBAL INDEX VALUATION

| Country | Indices | Price | % Day | % YTD | PER 25E (X) | PER 26E (X) | PBV 25E (X) | PBV 26E (X) |
|---------------|----------|----------|-------|--------|-------------|-------------|-------------|-------------|
| Indonesia | JCI | 7092.467 | 0.50 | -17.98 | 16.99 | 11.26 | 1.85 | 1.53 |
| Hongkong | Hangseng | 26213.78 | 1.22 | 2.28 | 13.54 | 11.69 | 1.38 | 1.27 |
| China | Shanghai | 4160.174 | 1.17 | 4.82 | 20.15 | 14.55 | 1.63 | 1.44 |
| Japan | Nikkei | 61988.95 | 4.16 | 23.14 | 23.55 | 11.69 | 2.89 | 2.69 |
| Malaysia | KLCI | 1756.87 | 0.54 | 4.57 | 16.47 | 15.31 | 1.65 | 1.54 |
| Korea Selatan | Kospi | 7360.97 | -0.32 | 74.67 | 27.91 | 8.89 | 2.26 | 2.03 |
| Singapore | STI | 4927.38 | 0.14 | 6.05 | 17.02 | 15.43 | 1.58 | 1.59 |
| Taiwan | TWSE | 41138.85 | 0.91 | 42.04 | 31.77 | 20.75 | 4.07 | 4.05 |
| Thailand | SET | 1516.91 | 1.80 | 20.42 | 17.33 | 15.40 | 1.44 | 1.48 |
| Vietnam | VN-Index | 1891.2 | 0.87 | 5.98 | 17.51 | 13.36 | 2.25 | 1.72 |
| Filipina | PSEI | 5967.21 | 1.17 | -1.42 | 9.21 | 8.96 | 1.21 | 1.13 |

RIGHTS ISSUE

| Stock | Ratio | Price | Cum Date | Ex Date | Recording | Trading Start | Trading End |
|-------|----------|-------|-----------|-----------|-----------|---------------|-------------|
| ELPI | 200 : 57 | 350 | 30-Apr-26 | 4-May-26 | 5-May-26 | 7-May-26 | 13-May-26 |
| BABY | 625 : 57 | 590 | 24-Apr-26 | 27-Apr-26 | 28-Apr-26 | 30-Apr-26 | 7-May-26 |

DIVIDEND

| Stock | Dividend | Cum Date | Ex Date | Recording | Payment |
|-------|----------|----------|----------|-----------|-----------|
| EAST | 3.80 | 7-May-26 | 8-May-26 | 11-May-26 | 22-May-26 |
| BJBR | 85.54 | 7-May-26 | 8-May-26 | 11-May-26 | 26-May-26 |
| SKLT | 8.00 | 7-May-26 | 8-May-26 | 11-May-26 | 29-May-26 |
| LIFE | 96.00 | 7-May-26 | 8-May-26 | 11-May-26 | 26-May-26 |
| LPIN | 45.00 | 7-May-26 | 8-May-26 | 11-May-26 | 25-May-26 |

GENERAL MEETING

| Date | Stock | AGM/EGM | Time |
|----------|-------|---------|-------|
| 7-May-26 | ATIC | AGM/EGM | 9:00 |
| 7-May-26 | ARCI | AGM | 10:00 |
| 7-May-26 | BAYU | AGM | 10:00 |
| 7-May-26 | NINE | EGM | 13:00 |
| 7-May-26 | MARK | AGM/EGM | 14:00 |
| 7-May-26 | ARTO | AGM | 14:00 |
| 7-May-26 | ADHI | AGM | 14:00 |
| 7-May-26 | KUAS | AGM | 14:00 |
| 7-May-26 | CASS | AGM/EGM | 14:00 |
| 7-May-26 | EAST | AGM | 14:00 |
| 7-May-26 | LTLS | AGM | 14:00 |

| IDX LEADER | | IDX LAGGARD | | TOP GAINERS | | TOP LOSERS | | TOP VOLUME | |
|------------|-------|-------------|--------|-------------|--------|------------|---------|------------|--------|
| Ticker | Chg | Ticker | Chg | Ticker | Chg | Ticker | Chg | Ticker | Chg |
| MORA | 7.51% | CASA | -8.16% | DEFI | 34.23% | YPAS | -14.73% | KOTA | 7.95% |
| TPIA | 4.94% | AMMN | -3.38% | RICY | 34.04% | BOBA | -11.11% | BUMI | 0.00% |
| BRMS | 4.46% | ASII | -2.13% | PYFA | 25.00% | IBFN | -10.00% | ASHA | 14.29% |

Source: Bloomberg, MCS Research

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